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Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those defined in the prospectus dated Tuesday, November 7, 2023 (the “**Prospectus**”) issued by WuXi XDC Cayman Inc. (the “**Company**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This announcement is not for release, publication or distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law, nor is this announcement an offer of Shares for sale or solicitation to purchase or subscribe for securities in the United States or any other jurisdictions. The Offer Shares have not been and will not be registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Offer Shares are being offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. There will not be and is not currently intended to be any public offering of securities of the Company in the United States.

In connection with the Global Offering, Morgan Stanley Asia Limited, as the stabilizing manager (the “**Stabilizing Manager**”), its affiliates or any person acting for it, on behalf of the Underwriters, may over-allocate or effect transactions with a view to stabilizing or supporting the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. However, there is no obligation on the Stabilizing Manager, its affiliates or any person acting for it, to conduct any such stabilizing action, which, if commenced, will be done at the sole and absolute discretion of the Stabilizing Manager, its affiliates or any person acting for it, and may be discontinued at any time. Any such stabilizing activity is required to be brought to an end on Sunday, December 10, 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilizing action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong), as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilizing action cannot be taken to support the price of the Shares for longer than the stabilization period which begins on the Listing Date and is expected to expire on Sunday, December 10, 2023, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering. After this date, no further stabilizing action may be taken, and demand for the Shares and therefore the price of the Shares could fall.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application forms. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong. Potential investors of the Offer Shares should note that the Joint Sponsors and the Overall Coordinators (for themselves and on behalf of the Hong Kong Underwriters) shall be entitled to terminate the Hong Kong Underwriting Agreement with immediate effect upon the occurrence of any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Grounds for Termination” in the Prospectus at any time prior to 8:00 a.m. on the Listing Date.

In connection with the Global Offering, the Company is expected to grant the Over-allotment Option to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters). Pursuant to the Over-allotment Option, the International Underwriters will have the right, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters) at any time from the Listing Date until Sunday, December 10, 2023, being the 30th day from the last day for lodging applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 19,158,500 Shares, representing approximately 10.74% of the number of Offer Shares initially available under the Global Offering, at the Offer Price, to cover the over-allocations in the International Offering, if any.



WuXi XDC Cayman Inc.

藥明合聯生物技術有限公司*

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Total Number of Offer Shares under the Global Offering	: 178,446,000 Shares (subject to the Over-allotment Option)
Number of Hong Kong Offer Shares	: 17,845,000 Shares (subject to reallocation)
Number of International Offer Shares	: 160,601,000 Shares (including 8,922,000 Reserved Shares under the Preferential Offering) (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	: HK\$20.60 per Share, plus brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal Value	: US\$0.00005 per Share
Stock Code	: 2268

*Joint Sponsors, Overall Coordinators,
Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers*

Morgan Stanley

Goldman Sachs

J.P. Morgan

*Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

CICC

Citigroup

HTSC

**IMPORTANT NOTICE TO INVESTORS:
FULLY ELECTRONIC APPLICATION PROCESS**

The Company has adopted a fully electronic application process for the Hong Kong Public Offering. We will not provide printed copies of the Prospectus or printed copies of any application forms to the public in relation to the Hong Kong Public Offering.

The Prospectus is available at the website of the Stock Exchange at www.hkexnews.hk under the “HKEXnews > New Listings > New Listing Information” section, and the website of the Company at www.wuxixdc.com. If you require a printed copy of the Prospectus, you may download and print from the website addresses above.

To apply for the Hong Kong Offer Shares, you may:

- (a) apply online through the **White Form eIPO** service at www.eipo.com.hk; or
- (b) apply through the **CCASS EIPO** service to electronically cause HKSCC Nominees to apply on your behalf, including by:
 - (i) instructing your broker or custodian who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf; or
 - (ii) if you are an existing **CCASS Investor Participant**, giving **electronic application instructions** through the CCASS Internet System (<https://ip.ccass.com>) or through the CCASS Phone System by calling +852 2979 7888 (using the procedures in HKSCC’s “An Operating Guide for Investor Participants” in effect from time to time). HKSCC can also input **electronic application instructions** for CCASS Investor Participants through HKSCC’s Customer Service Center at 1/F., One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong by completing an input request.

We will not provide any physical channels to accept any application for the Hong Kong Offer Shares by the public. The contents of the electronic version of the Prospectus are identical to the printed prospectus as registered with the Registrar of Companies in Hong Kong pursuant to Section 342C of the Companies (Winding Up and Miscellaneous Provisions) Ordinance.

If you are an intermediary, broker or agent, please remind your customers, clients or principals, as applicable, that the Prospectus is available online at the website addresses above.

Please refer to the section headed “How to apply for Hong Kong Offer Shares and Reserved Shares” in the Prospectus for further details of the procedures through which you can apply for the Hong Kong Offer Shares electronically.

Your application through the **White Form eIPO** service, or the **CCASS EIPO** service must be for a minimum of 500 Hong Kong Offer Shares and in one of the numbers set out in the table. You are required to pay the amount next to the number you select.

WuXi XDC Cayman Inc.
(HK\$20.60 per Hong Kong Offer Share)
NUMBER OF HONG KONG OFFER SHARES
THAT MAY BE APPLIED FOR AND PAYMENTS

No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>	No. of Hong Kong Offer Shares applied for	Amount payable on application <i>HK\$</i>
500	10,403.88	7,000	145,654.26	50,000	1,040,387.56	250,000	5,201,937.76
1,000	20,807.75	8,000	166,462.01	60,000	1,248,465.05	500,000	10,403,875.50
1,500	31,211.63	9,000	187,269.77	70,000	1,456,542.56	750,000	15,605,813.26
2,000	41,615.50	10,000	208,077.51	80,000	1,664,620.08	1,000,000	20,807,751.00
2,500	52,019.38	15,000	312,116.26	90,000	1,872,697.59	2,000,000	41,615,502.00
3,000	62,423.25	20,000	416,155.02	100,000	2,080,775.10	3,000,000	62,423,253.00
3,500	72,827.13	25,000	520,193.78	125,000	2,600,968.88	4,000,000	83,231,004.00
4,000	83,231.00	30,000	624,232.54	150,000	3,121,162.66	5,000,000	104,038,755.00
4,500	93,634.88	35,000	728,271.29	175,000	3,641,356.43	6,000,000	124,846,506.00
5,000	104,038.75	40,000	832,310.05	200,000	4,161,550.20	7,000,000	145,654,257.00
6,000	124,846.51	45,000	936,348.80	225,000	4,681,743.98	8,922,500 ^(*)	185,657,158.30

Note:

(*) Maximum number of Hong Kong Offer Shares you may apply for.

No application for any other number of the Hong Kong Offer Shares will be considered and any such application is liable to be rejected.

Qualifying WXB Shareholders who would like to be allotted the Reserved Shares under the Preferential Offering should complete and sign the **BLUE** Application Forms.

A **BLUE** Application Form and a printed copy of the Prospectus has been dispatched to all Qualifying WXB Shareholders on or before Tuesday, November 7, 2023. Electronic copies of the Prospectus can be viewed from the respective websites of the Company at www.wuxixdc.com and the Stock Exchange at www.hkexnews.hk under the section headed “HKEXnews > Listed Company Publications > Latest Listed Company Information”.

Qualifying WXB Shareholders who require a replacement **BLUE** Application Form should contact Computershare Hong Kong Investor Services Limited at 17M Floor Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong.

THE LISTING APPLICATION

The Company has applied to the Stock Exchange for the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Global Offering (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option) and Shares to be issued upon the exercise of any options under the Pre-IPO Share Option Schemes. Assuming that the Global Offering becomes unconditional at or before 8:00 a.m. in Hong Kong on Friday, November 17, 2023, it is expected that dealings in the Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, November 17, 2023.

STRUCTURE OF THE GLOBAL OFFERING

The Global Offering comprises:

- the Hong Kong Public Offering of initially 17,845,000 Offer Shares (subject to reallocation) in Hong Kong, representing approximately 10.0% of the total number of Offer Shares initially available under the Global Offering, and
- the International Offering of initially 160,601,000 Offer Shares (subject to reallocation and the Over-allotment Option) to be offered (i) in the United States only to QIBs in reliance on Rule 144A or another available exemption from, or in transactions not subject to, the registration requirements of the U.S. Securities Act and (ii) outside the United States in reliance on Regulation S of the U.S. Securities Act, representing approximately 90.0% of the total number of Offer Shares initially available under the Global Offering. Of the 160,601,000 Offer Shares initially being offered under the International Offering, 8,922,000 Offer Shares (representing approximately 5.6% and 5.0% of the Offer Shares initially being offered under the International Offering and the Global Offering, respectively) will be made available for subscription by Qualifying WXB Shareholders under the Preferential Offering as Assured Entitlement as described in the paragraph headed “The Preferential Offering” in the section headed “Structure of the Global Offering” in the Prospectus.

The allocation of the Offer Shares between the Hong Kong Public Offering and the International Offering will be subject to reallocation as described in the section headed “Structure of the Global Offering” in the Prospectus. The Reserved Shares are not subject to such reallocation.

The Overall Coordinators may reallocate Offer Shares from the International Offering to the Hong Kong Public Offering to satisfy valid applications under the Hong Kong Public Offering. In accordance with Guidance Letter HKEX-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to the clawback mechanism as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation and Clawback” in the Prospectus, the number of International Offer Shares reallocated to the Hong Kong Public Offering shall not exceed 17,845,000 Offer Shares, increasing the total number of Offer Shares available under the Hong Kong Public Offering to 35,690,000 Offer Shares, representing double of the number of the Offer Shares initially available under the Hong Kong Public Offering (before any exercise of the Over-allotment Option), and the final Offer Price shall be fixed at the low-end of the indicative Offer Price range (i.e. HK\$19.90 per Offer Share).

In connection with the Global Offering and under the International Underwriting Agreement, it is expected that the Company will grant to the International Underwriters, exercisable by the Overall Coordinators (for themselves and on behalf of the International Underwriters), the Over-allotment Option, which will be exercisable from the Listing Date until Sunday, December 10, 2023, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offering, to require the Company to allot and issue up to an aggregate of 19,158,500 additional Shares, representing approximately 10.74% of the number of Offer Shares initially available under the Global Offering, at the Offer Price per Offer Share under the International Offering, to cover over-allocations in the International Offering, if any. In the event the Over-allotment Option is exercised, the number of the Reserved Shares will not change. If the Over-allotment Option is exercised in full, the additional Offer Shares to be issued pursuant thereto will represent approximately 1.60% of the total Shares in issue immediately following the completion of the Global Offering and the exercise of the Over-allotment Option. In the event that the Over-allotment Option is exercised, an announcement will be made by the Company which will be posted on the websites of the Stock Exchange (www.hkexnews.hk) and on the Company's website (www.wuxidc.com), respectively.

PRICING

The Offer Price will not be more than HK\$20.60 per Offer Share and is expected to be not less than HK\$19.90 per Offer Share unless to be otherwise announced.

Applicants under the Hong Kong Public Offering are required to pay, on application, the maximum Offer Price of HK\$20.60 per Offer Share together with the brokerage of 1%, SFC transaction levy of 0.0027%, the Stock Exchange trading fee of 0.00565% and AFRC transaction levy of 0.00015%, subject to refund if the Offer Price as finally determined is less than HK\$20.60 per Offer Share. Prospective investors should be aware that the Offer Price to be determined on the Price Determination Date may be, but is not expected to be, lower than the Offer Price range stated in the Prospectus.

EXPECTED TIMETABLE

Dispatch of BLUE Application Forms to Qualifying WXB Shareholders on or before.	Tuesday, November 7, 2023
Hong Kong Public Offering and Preferential Offering commence	9:00 a.m. on Tuesday, November 7, 2023
Latest time to complete electronic applications under White Form eIPO service through the designated website www.eipo.com.hk	11:30 a.m. on Friday, November 10, 2023
Application lists of the Hong Kong Public Offering and the Preferential Offering open	11:45 a.m. on Friday, November 10, 2023

Latest time for (a) completing payment of **White Form eIPO** applications by effecting internet banking transfer(s) or PPS payment transfer(s); (b) giving **electronic application instructions** to HKSCC and (c) lodging **BLUE** Application Forms 12:00 noon on Friday, November 10, 2023

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

Application lists of the Hong Kong Public Offering and the Preferential Offering close 12:00 noon on Friday, November 10, 2023

Expected Price Determination Date Friday, November 10, 2023

Announcement of the Hong Kong Offer Price and the International Offer Price on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.wuxidc.com on or before Thursday, November 16, 2023

Announcement of the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares under Hong Kong Public Offering and the Reserved Shares under the Preferential Offering on the Company’s website at www.wuxidc.com and the website of the Hong Kong Stock Exchange at www.hkexnews.hk on or before Thursday, November 16, 2023

Results of allocation in the Hong Kong Public Offering and the Preferential Offering (with successful applicants’ identification document numbers, where applicable) will be available through a variety of channels as described in the section headed “How to apply for Hong Kong Offer Shares and Reserved Shares — F. Publication of Results” in the Prospectus, including:

- (1) in the announcement to be posted on the website of the Stock Exchange at www.hkexnews.hk and the website of the Company at www.wuxidc.com on or before Thursday, November 16, 2023

(2) from the designated results of allocations website at www.iporesults.com.hk
(alternatively: English <https://www.eipo.com.hk/en/Allotment>;
Chinese <https://www.eipo.com.hk/zh-hk/Allotment>)
with a “search by ID” function from 8:00 a.m. on Thursday,
November 16, 2023
to 12:00 midnight on Wednesday,
November 22, 2023

(3) from the allocation results telephone enquiry
by calling +852 2862 8555 between 9:00 a.m. and 6:00 p.m.
on Thursday, November 16, 2023,
Friday, November 17, 2023,
Monday, November 20, 2023 and
Tuesday, November 21, 2023

Dispatch/Collection or deposit of Share certificates
into CCASS in respect of wholly or partially
successful applications pursuant to the Hong Kong
Public Offering and the Preferential Offering
on or before Thursday, November 16, 2023

Dispatch/Collection of **White Form** e-Refund
payment instructions or refund cheques in respect of wholly
or partially successful applications if the final Offer Price is
less than the price payable on application (if applicable)
or wholly or partially unsuccessful applications
pursuant to the Hong Kong Public Offering
and the Preferential Offering on or before Thursday, November 16, 2023

Dealings in the Shares on the Stock Exchange expected to
commence at 9:00 a.m. on Friday,
November 17, 2023

Note: All times and dates refer to Hong Kong local times and dates.

SETTLEMENT

Subject to the granting of the approval for listing of, and permission to deal in, the Shares on the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second settlement day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangements as such arrangements may affect their rights and interests.

ELECTRONIC APPLICATION CHANNELS

White Form eIPO service

You may submit your application through the **White Form eIPO** service (for Hong Kong Offer Shares) at www.eipo.com.hk (24 hours daily, except on the last day for applications) from 9:00 a.m. on Tuesday, November 7, 2023 until 11:30 a.m. on Friday, November 10, 2023 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Friday, November 10, 2023, the last day for applications, or such later date as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – E. Effect of Bad Weather and Extreme Conditions on the Opening and Closing of the Application Lists” in the Prospectus.

CCASS EIPO service⁽¹⁾

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:

Tuesday, November 7, 2023 – 9:00 a.m. to 8:30 p.m.
Wednesday, November 8, 2023 – 8:00 a.m. to 8:30 p.m.
Thursday, November 9, 2023 – 8:00 a.m. to 8:30 p.m.
Friday, November 10, 2023 – 8:00 a.m. to 12:00 noon

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. on Tuesday, November 7, 2023 until 12:00 noon on Friday, November 10, 2023 (24 hours daily, except on Friday, November 10, 2023, the last day for applications).

The latest time for inputting your **electronic application instructions** will be 12:00 noon on Friday, November 10, 2023, the last day for applications or such later time as described in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – E. Effect of Bad Weather and Extreme Conditions on the Opening and Closing of the Application Lists” in the Prospectus.

Note:

- (1) These times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participants.

If you are instructing your **broker** or **custodian** who is a CCASS Clearing Participant or a CCASS Custodian Participant to give **electronic application instructions** via CCASS terminals to apply for the Hong Kong Offer Shares on your behalf, you are advised to contact your **broker** or **custodian** for the latest time for giving such instructions which may be different from the latest time as stated above.

APPLICATION CHANNEL FOR PREFERENTIAL OFFERING

BLUE Application Forms

Qualifying WXB Shareholders who would like to be allotted the Reserved Shares under the Preferential Offering should complete and sign the **BLUE** Application Forms. The completed **BLUE** Application Form, together with a cheque or a banker's cashier order attached and marked payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED - WUXI XDC PREFERENTIAL OFFER" for the payment, should be deposited in the special collection boxes provided at Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong at the following times:

Tuesday, November 7, 2023 – 9:00 a.m. to 4:30 p.m.
Wednesday, November 8, 2023 – 9:00 a.m. to 4:30 p.m.
Thursday, November 9, 2023 – 9:00 a.m. to 4:30 p.m.
Friday, November 10, 2023 – 9:00 a.m. to 12:00 noon

The application for the Hong Kong Offer Shares and Reserved Shares will commence from Tuesday, November 7, 2023 to Friday, November 10, 2023. The application monies (including the brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy) will be held by the receiving bank(s) and on behalf of the Company and the refund monies, if any, will be returned to the applicant(s) without interest on Thursday, November 16, 2023. Investors should be aware that the dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, November 17, 2023.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares and Reserved Shares" of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering and the Preferential Offering.

Application for the Hong Kong Offer Shares and Reserved Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the GREEN Application Form, the BLUE Application Form and on the designated website (www.eipo.com.hk) for the White Form eIPO service.

PUBLICATION OF RESULTS

The Company expects to announce the final Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the Preferential Offering and the basis of allocation of the Hong Kong Offer Shares and the Reserved Shares on Thursday, November 16, 2023 on the Company's website at www.wuxixdc.com and the website of the Stock Exchange at www.hkexnews.hk.

The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers/certificate of incorporation numbers of successful applicants under the Hong Kong Public Offering and the Preferential Offering will be available through a variety of channels at the times and dates and in the manner specified in the section headed “How to Apply for Hong Kong Offer Shares and Reserved Shares – F. Publication of Results” in the Prospectus.

If an application is rejected, not accepted or accepted in part only, or if the Offer Price as finally determined is less than the maximum Offer Price of HK\$20.60 per Offer Share (excluding brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy thereon), or if the conditions of the Hong Kong Public Offering are not fulfilled in accordance with “Structure of the Global Offering – Conditions of the Global Offering” in the Prospectus or if any application is revoked, the application monies, or the appropriate portion thereof, together with the related brokerage, SFC transaction levy, the Stock Exchange trading fee and AFRC transaction levy, will be refunded, without interest or the cheque or banker’s cashier order will not be cleared.

No temporary documents of title will be issued in respect of the Shares and no receipt will be issued for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Friday, November 17, 2023 (Hong Kong time), provided that the Global Offering has become unconditional and the right of termination described in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

Investors who trade Shares on the basis of publicly available allocation details or prior to the receipt of the Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.

Assuming the Global Offering becomes unconditional at or before 8:00 a.m. on Friday, November 17, 2023 (Hong Kong time), dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, November 17, 2023 (Hong Kong time). The Shares will be traded in board lots of 500 Shares each. The stock code of the Shares is 2268.

This announcement is available for viewing on the website of the Company at www.wuxixdc.com and the website of the Stock Exchange at www.hkexnews.hk.

By order of the Board
WuXi XDC Cayman Inc.
Dr. Jincal LI
Executive Director and Chief Executive Officer

Hong Kong, November 7, 2023

Directors and proposed directors of the Company named in the application to which this announcement relates are (i) Dr. Jincal LI, Mr. Jerry Jingwei ZHANG and Mr. Xiaojie XI as executive directors; (ii) Dr. Zhisheng CHEN, Dr. Weichang ZHOU and Ms. Ming SHI as non-executive directors; and (iii) Dr. Ulf GRAWUNDER, Mr. Stewart John HEN and Mr. Hao ZHOU as independent non-executive directors.

* For identification purpose only